



Date: _____

BORROWER(S) INFORMATION											
Borrower:							Mid FICO:				
Co-Borrower:							Mid FICO:				
Borrower(s) will be: <input type="checkbox"/> Individual(s) <input type="checkbox"/> Corporation (C Corp.) <input type="checkbox"/> LLC <input type="checkbox"/> LP/LLP <input type="checkbox"/> S Corp. <input type="checkbox"/> Other:											
Name of Borrowing Entity [Name(s) in which title will be held] :											
PROPERTY INFORMATION											
Address:					City:			State:		Zip:	
Property Type:	Traditional I: <input type="checkbox"/> Multifamily (5+ Units) <input type="checkbox"/> Mixed-Use										
	Traditional II: <input type="checkbox"/> Office <input type="checkbox"/> Retail <input type="checkbox"/> Warehouse <input type="checkbox"/> Self-Storage										
	<input type="checkbox"/> Mobile Home Park <input type="checkbox"/> Automotive Service (w/out Gas Station)										
	Investor 1-4: Must be Non-Owner Occupied <input type="checkbox"/> SFR <input type="checkbox"/> Condo <input type="checkbox"/> 2-4 Units										
Other Income Producing Property (Specify):							Other Property - Owner Occupancy %:				
Number of Units:		Occupancy %:		Owner Occupied?	<input type="checkbox"/> Yes <input type="checkbox"/> No		**If Yes, Owner Occupancy %:				
PROJECTED TRANSACTION											
Loan Purpose: <input type="checkbox"/> Purchase <input type="checkbox"/> Rate/Term Refinance <input type="checkbox"/> Cash-Out Refinance											
If a Refinance, does the borrower own the property free and clear? <input type="checkbox"/> Yes <input type="checkbox"/> No							**If No, amount owed: \$				
Desired Fixed Period: <input type="checkbox"/> 3-Year <input type="checkbox"/> 5-Year				Amortization: <input type="checkbox"/> 30 – Year (15 and 20 year options are available upon request)							
Requested Loan Amount: \$					Estimated Prop. Value/Price: \$				LTV %:		
Desired Rate %:		Comments:									
ADDITIONAL DOCUMENTS ATTACHED											
Borrower Data: (*required to receive a quote)				Transactional Forms:			Property Data:				
<input type="checkbox"/> 1003/1008*				<input type="checkbox"/> ACH Debit Authorization			<input type="checkbox"/> Rent Roll/Leases				
<input type="checkbox"/> Credit Report*				<input type="checkbox"/> Purchase Agreement			<input type="checkbox"/> Operating Statements				
Comments:											